

Portfolio Intelligence

On-Demand Project Portfolio Management

[The Challenge]

Organizations are constantly searching for better ways to control their projects and work efforts. Many organizations have tried implementing detailed project management tools and methodologies. However, most track their efforts in easier-to-understand spreadsheets. The problems with these methods are:

- ➔ Critical information is not accessible to the people who need it the most
- ➔ They lack capability to track multiple projects simultaneously
- ➔ They provide no methodology for making decisions and improvements
- ➔ They can be very difficult to use and keep updated

Organizations today are searching for a better solution. They need a solution that is not complex and gives them a single tool to replace all of their spreadsheets. They need a solution that can be implemented quickly and does not place a big burden on their limited resources.

[The Solution]

Portfolio Intelligence provides a low-cost, pay-as-you-go solution that addresses all of these needs. It was specifically designed for mid-market and small organizations that need a more affordable, less complex solution than those available to larger companies. It provides a single location to track and manage all of your projects throughout their complete life-cycle. Portfolio Intelligence is a web-based application with multiple levels of role-based access permissions allowing you to give your projects visibility throughout the organization from any location. Portfolio Intelligence operates in a

highly secure environment allowing you to have confidence your information is protected. Portfolio Intelligence provides a complete, yet flexible methodology for controlling projects that is being used for all types of work efforts such as IT projects, process improvement projects, new product development projects, consulting projects and sales projects.

[Benefits]

Portfolio Intelligence will help you:

- ➔ **Reduce Costs** through improved awareness and control of resource utilizations and project costs
- ➔ **Increase Return** on projects through better alignment and prioritization based on organization goals and objectives
- ➔ **Improve Communications** throughout the organization through better access to information

“Portfolio Intelligence will allow us to give all of our projects visibility to the people who need it most. It will also allow us to prioritize all of our projects and assess their value in business terms the executives understand.”

- Marco Bendin, MIS Director
Barilla USA

[Key Features & Advantages]

Portfolio Intelligence delivers these benefits by helping organizations see what they are working on, balance their efforts, and focus on the critical tasks for success. This is done through an easy-to-use navigation system that presents information in graphs and summarized lists.

Feature	Benefit
Automated Status Indicators	Enables you to keep projects on track
Input Wizards	Easily and quickly input information
Plan Templates	Quickly create project schedules with saved plans
Resource Analysis	Allows you to balance and maximize utilization
Scoring	Prioritize and align work efforts
Measurement	Better understand quality and benefits of projects
Executive Dashboard	Gives management information for better decision making
Multiple Access Levels	Confidently give people access to just the information they need

Product innovation is a key focus for us. We deliver new functionality at a rapid pace based on our product vision and customer input. In addition, this functionality is all backed up with excellent customer service and support. Each customer is assigned a dedicated customer support representative that is responsible for implementation, training and on-going support at no additional charge.

[Get Control of Your Work]

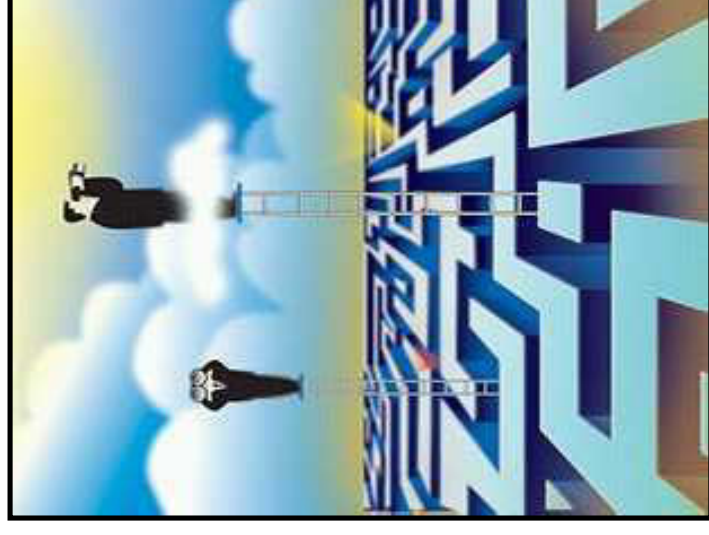
Are you frustrated with not knowing the status or value of your work efforts and resources? Portfolio Intelligence is an on-demand project portfolio management software application that allows you to have a single location to capture and control all of your projects. You can track multiple projects simultaneously allowing you to see and anticipate issues before they occur. Portfolio Intelligence consolidates resource utilizations across multiple projects and allows your resources to focus on critical tasks. You can make better decisions with functionality that allows you to align your projects with organizational goals and allows you to have confidence you are working on the right projects. You will be able to easily reduce your costs, increase resource utilizations and improve your bottom-line by increasing the strategic value of your work.

"Portfolio Intelligence provides us with the essential methodology and decision support tools to optimize our work efforts and reduce costs."

-Larry Bernicky, CFO
Sypris Test & Measurement

Portfolio Intelligence

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Get Yourself Above the Maze